

Release Notes: Q3 2018 (July) Release

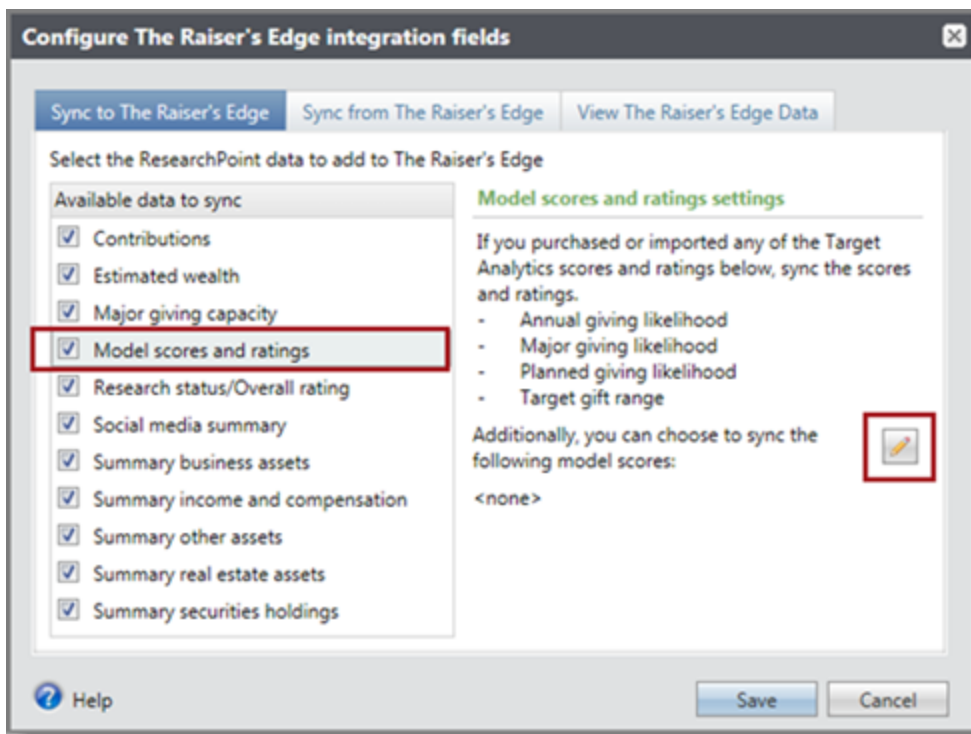
Before you begin to use Target Analytics **ResearchPoint**, take a moment to review the following notes. It is important to share this information with all **ResearchPoint** users in your organization.

Additional Data Available to Sync with Raiser's Edge

When you configure the integration fields between **ResearchPoint** and **Raiser's Edge**, you determine which specific data you want to synchronize between the two solutions. With this release, you can now include research status and model score attribute data to sync with **Raiser's Edge**.

We've made some enhancements on the **Sync to The Raiser's Edge** tab under **Prospects, The Raiser's Edge integration, Configure fields** that enables you to include this additional data:

- We've changed the name of the **Overall rating** field to **Research status/overall rating**. Now, when you select this field, both the prospect's research status and overall rating data will be synced to **Raiser's Edge**.
- We've also added a list of all Model Score Rating Attributes to the **Model scores and ratings** field. When you select **Model scores and ratings**, and then select the pencil icon in the description column, you can now choose any model scores you want to sync with Prospect Ratings in **Raiser's Edge**.



Updated User Interface Gift Edit Forms

We've made a slight UI update to NOZA and political donation forms by adding a new **Save & Confirm** option alongside **Cancel** and **Save**.

Display Deceased Status on Prospect Research Report

When generating a Prospect Research Report, records who have been previously marked as deceased on their biographical information tab now display those details on the report in the Summary section. Displayed information includes:

- **Deceased date** - when the individual passed away
- **Deceased source** - How the person was confirmed to be deceased.
- **Deceased confirmation** - The user who confirmed that the individual passed away.

Updated Map Functionality

With this release, we've updated our mapping functionality to Microsoft Bing version 8. Now, you'll have the latest mapping tools to help you locate prospects and constituents geographically.

Target Analytics Data Updates

Since our Q1 2018 release, we have refreshed the data for NOZA, CoreLogic, Dun & Bradstreet, Federal Elections Commission (FEC), Who's Who, and Thomson Reuters Business Intelligence (TRBI) in our Target Analytics database.

Now, when you perform WealthPoint screenings on a prospect's wealth and ratings record, or when you perform a screening on your research lists, you'll have the latest philanthropic gifts, nonprofit and foundation affiliations, self-reported biographical data, real estate assets, business assets, political donations, biographical data for industry, and income records.

ResearchPoint Feedback

Do you want to influence the direction of the product? You can in the [Target Analytics Community](#). We're there with you in the community and we're listening for which features you want added or which existing functionality needs to be improved.

You can add a new idea, vote for ideas you want to see implemented, or respond to an existing idea with comments about what you need specifically. The more you tell us, the better we can prioritize and design the product around your organization's needs.

How do ideas get implemented? Ideas with the most likes are more heavily favored when we consider what we should put on our roadmap for **ResearchPoint**. To see all the current user-posted ideas, from the Target Analytics Community home page, in the **Navigation Menu**, click **Ideas**. We look forward to hearing from you on how you need **ResearchPoint** improved!