

FIMS 14.66 Release Notes

This document contains brief summaries for issues resolved in the FIMS version 14.66 patch released on **February 14th, 2019**.

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Upgrade Overview

Host*Net clients will be upgraded to 14.66 on February 14th, 2019.

On Premise clients on version 14.65 can update to 14.66 by downloading the installation package from Blackbaud Downloads (<https://www.blackbaud.com/support/downloads/downloads.aspx>), and following the installation instructions in the **FIMS 14.66 Upgrade Guide**.

Note: Single-user FIMS clients cannot use the patch update. Contact Support for a full installation.

Blackbaud Customer Support

Need Help?

If you have questions or need assistance, please contact Support.

Online: Visit Case Central at <https://www.blackbaud.com/casecentral/casesearch.aspx>. Click the **Case** tab at the top and click **Create New Case**.

Phone: (800) 468-8996, Option 1









Support Hours: M-F, 8:30 am – 8:00 pm ET

Minor Enhancements

The following minor enhancements were added to this release.

ID	Module	Description
1008886	Accounts Payable	In Accounts Payable , security improvements were made so that when write access is not enabled, the Default 1099 Box is set to mirror the 1099 flag sensitivity.
1009441	DonorCentral NXT	FIMS now exports all grant payment lines for a grant, including payments for funds not normally uploaded to DonorCentral, to enhance the DonorCentral NXT feature to display individual donor amounts in multi-fund grants.
1016421	DonorCentral NXT	FIMS now uploads the Confirm Date (CheckClearedDate) from Accounts Payable Reconciliation and FACTS Reconciliation to enhance the DonorCentral NXT feature to display Check Cleared status for Grants & Grant Payments.
1027770 1062560 1082009	General	FIMS was updated to remove remaining MicroEdge references and actions, and to correctly reflect and link to Blackbaud information.
1064413	General Ledger	Fund Statements generated in the Graphical Viewer now show the single page number of each page as "Page 1" instead of "Page 1 of X."
1071903	Applications	Donor Advisor Address fields are now available in unposted Application data grids.
1085395	DonorCentral	If you have more than one DonorCentral site connected to a single FIMS instance (multi-tenancy) where sites use different profiles but have the same email address, duplicate email addresses for advisors are now uploaded to separate DonorCentral tenants/entities.
1085832		To ensure FIMS installation logs persist following an upgrade, two log files with date and time stamps are created for every set of programs compiled during a FIMS installation. The files are in the FIMS or tempfiles directory with the names: <ul style="list-style-type: none"> • FCOMPILE-YYYYMMDD-HHMMSS.LOG • FCOMPILE-YYYYMMDD-HHMMSS.ERR

For example, after installing a FIMS patch, you may find the following log files:

	F_COMPILE-20190205-135500.ERR	2/5/2019 1:55 PM	ERR File	1 KB
	F_COMPILE-20190205-135500.LOG	2/5/2019 1:55 PM	Text Document	1 KB
	F_COMPILE-20190205-135255.ERR	2/5/2019 1:54 PM	ERR File	1 KB
	F_COMPILE-20190205-135255.LOG	2/5/2019 1:54 PM	Text Document	119 KB
	F_COMPILE-20190205-135253.ERR	2/5/2019 1:52 PM	ERR File	1 KB
	F_COMPILE-20190205-135253.LOG	2/5/2019 1:52 PM	Text Document	1 KB
	F_COMPILE-20190205-135237.ERR	2/5/2019 1:52 PM	ERR File	1 KB
	F_COMPILE-20190205-135237.LOG	2/5/2019 1:52 PM	Text Document	1 KB

1108383

Spending Policy

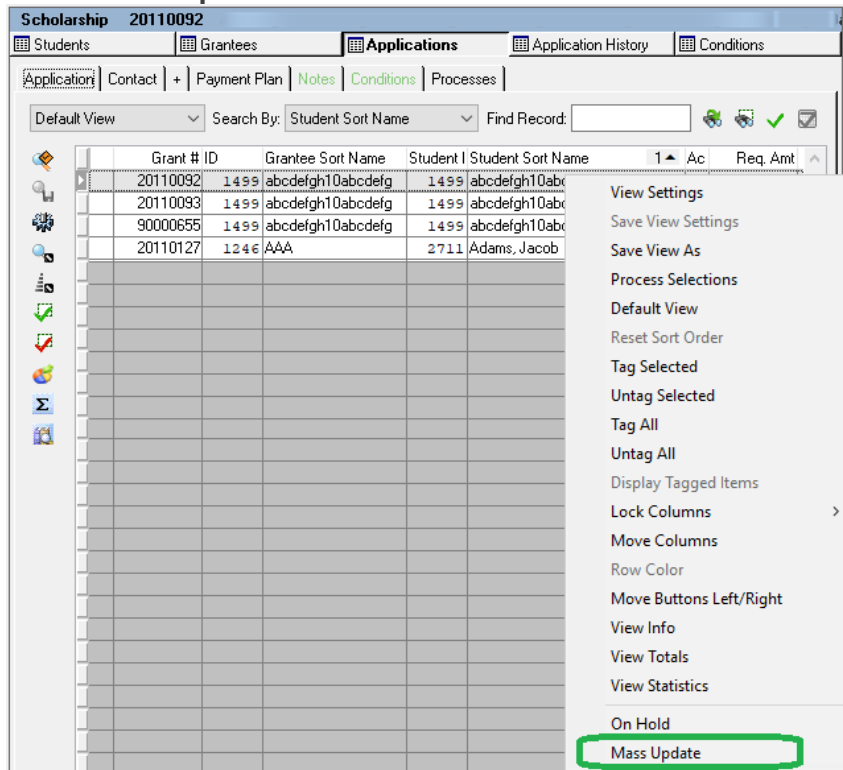
Spending Policy calculations now support funds in the billions of dollars.

1112014
1109053

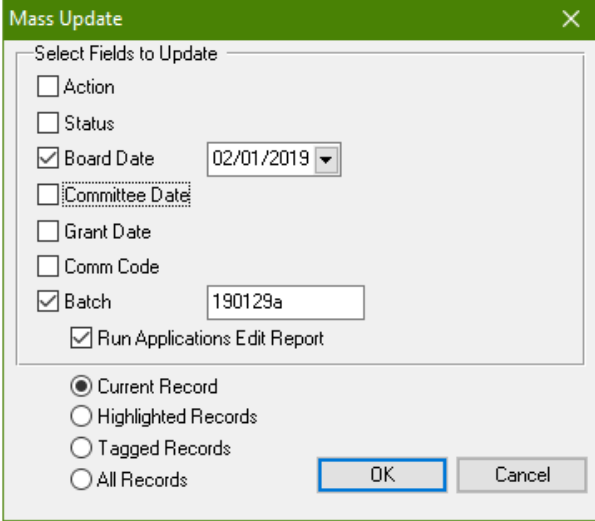
Scholarships

In **Scholarships**, you can now make a global change to a **Board Date**.

1. In **Scholarships**, go the **Applications** tab.
2. In the data grid, right-click on a highlighted record.
3. Select **Mass Update**.



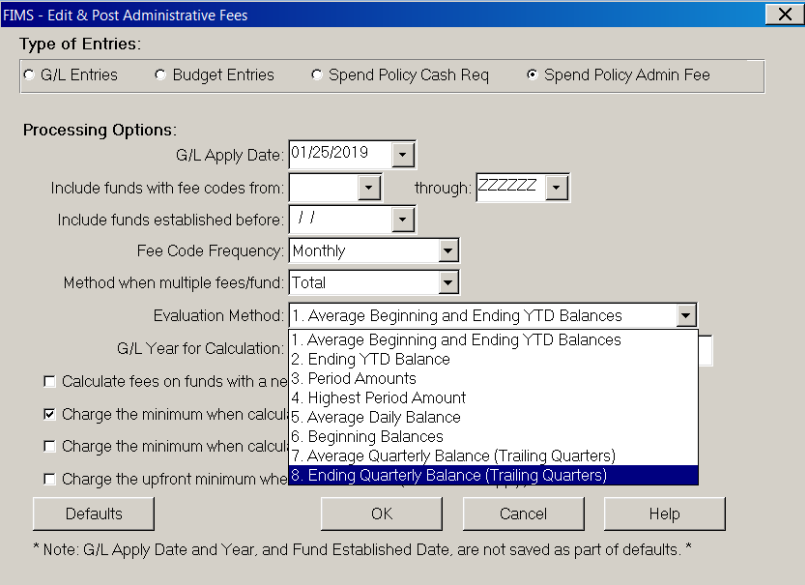
4. Adjust the **Board Date**.

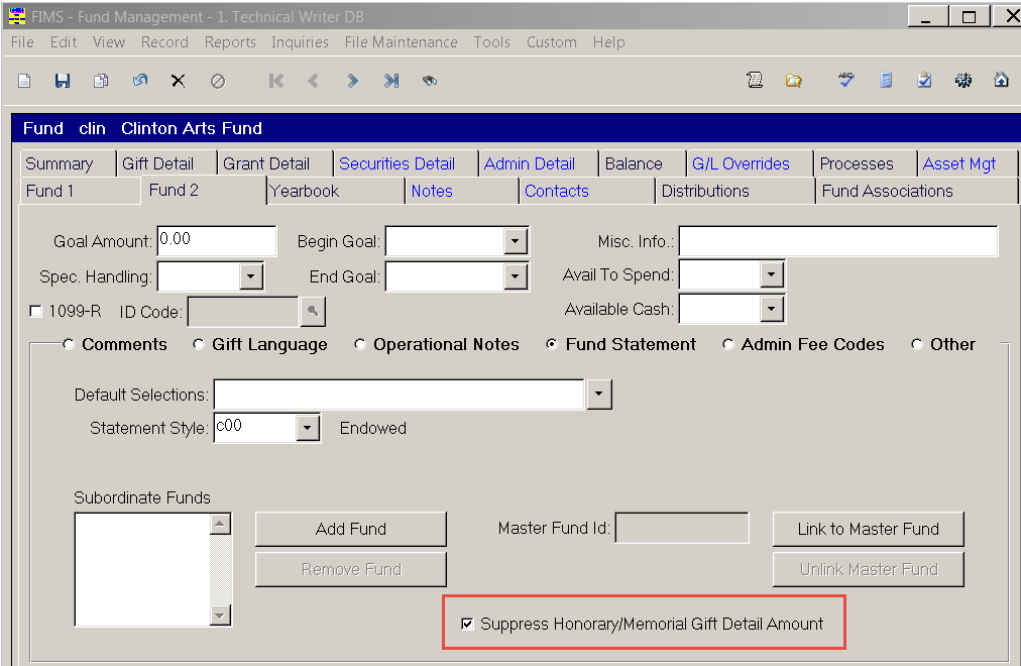
		 <p>5. Click OK.</p> <p>The change to the board date is applied globally in Scholarships.</p>
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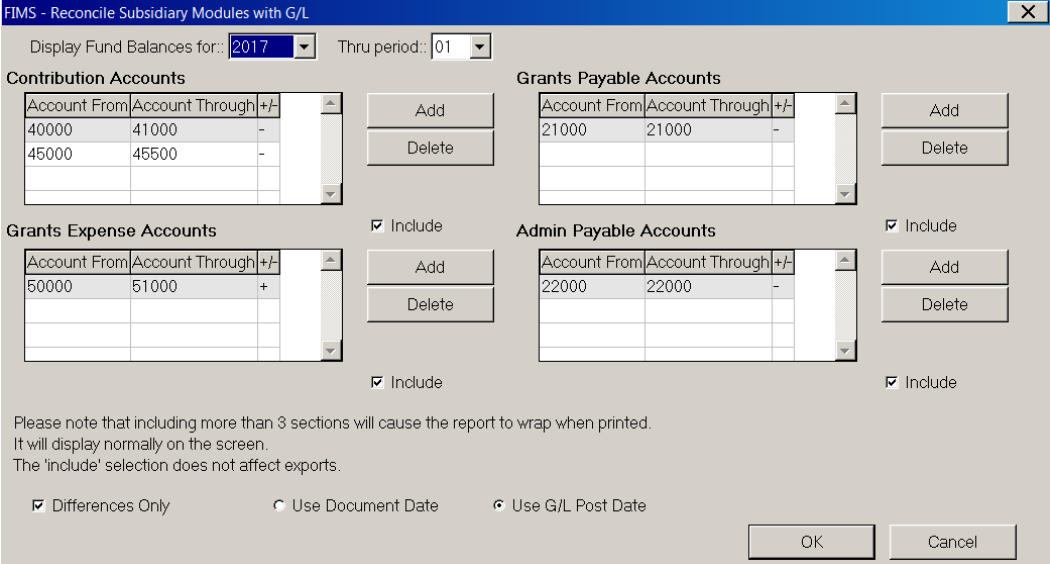
Resolved Issues

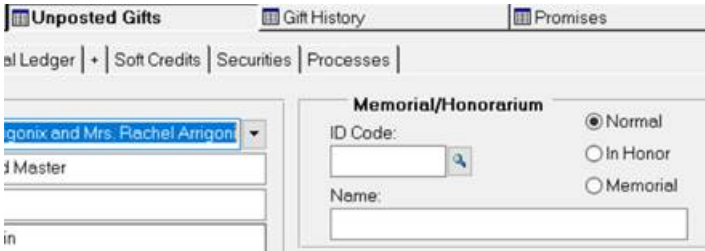
The following issues are resolved in this release. Case numbers are provided for internal referencing.

ID	Module	Description
854777	Funds	In Funds > Processes , the Spend Policy Admin Fee calculation now correctly handles the inclusion of an ending period when the Evaluation Method option is Ending Quarterly Balance (Trailing Quarters) .

		
854782	Reports	<p>When running Reports > Donor Reports > IRS 990 – Donor Schedule, top donors results now reflect the correct donors when the Pledges included on accrual basis option is selected.</p>
854788	Imports	<p>The soft credit import (Tools > System Utilities > Admin Utilities> Database and File Viewer, load GiftSoftCredits) was updated so that it no longer imports a gift date and now validates for a donor record whenever a donor ID is included in the file.</p>
854794		<p>Certain permissions that were visible in the User Permissions Report results, but not available in FIMS, will be updated or deleted by the System Permissions Purging Utility during the 14.66 upgrade.</p> <p>These permissions will no longer display in the User Permissions Report:</p> <ul style="list-style-type: none"> • Admin Utilities,,Rebuild Alpha Sort Fields • Profile Utilities,,Salutation Build • Processes,GLAuto,Delete Unposted Entries • System Utilities,,Admin Utilities
888993 940750	DonorCentral Grant Suggestions	<p>FIMS handling of pending suggestions was improved so that Grant suggestions no longer get stuck in a “pending” status causing them to display in the import screen.</p> <p>The following improvements were made:</p>

		<ul style="list-style-type: none"> • Now when a grant application is created in FIMS using DonorCentral Suggestion Import, the grant moves from the “Pending Suggestions” group to the “Grants in Process” group. • When deleting an unposted application in FIMS for an application linked to an imported DonorCentral NXT grant suggestion, FIMS now prompts the user to decide whether to decline DonorCentral suggestions. The user is prompted as below: <i>“This application is a DonorCentral Suggestion. You can keep or delete it from Pending Suggestions on DonorCentral. If you choose to keep it, the Suggestion Import in FIMS will change to make the suggestion available for re-import. Choose Yes to keep the Suggestion, No to delete it.”</i>
<p>891666</p>	<p>Funds</p>	<p>External fund statements created with Fund Statement Designer now suppress Memorial Gift amounts from Gift Details when the Suppress Honorary/Memorial Gift Detail Amount option is selected on the Fund 2, Fund Statement tab.</p> 
<p>945023 1074729</p>	<p>FACTS</p>	<p>In FACTS, the Unitization Report and Unitization History Report no longer wrap numbers when printed.</p>
<p>945523</p>	<p>DonorCentral Suggestions</p>	<p>You can now import suggestions that contain double quotes into FIMS using Tools > System Utilities > DonorCentral > Retrieve Suggestions from DonorCentral.</p>
<p>956274</p>	<p>Gifts</p>	

		Fund statements no longer include an extra line showing a “0” amount next to the line with the actual gift amount.
985473	Reports	<p>For those on Progress 11 and FIMS 14.61 or later, the Include option was restored in Reports > General Ledger > Reconcile Subsidiary Modules with G/L.</p>  <p>Please note that including more than 3 sections will cause the report to wrap when printed. It will display normally on the screen. The 'include' selection does not affect exports.</p> <p><input checked="" type="checkbox"/> Differences Only <input type="radio"/> Use Document Date <input checked="" type="radio"/> Use G/L Post Date</p>
1052748 1056098	System	<p>Progress 11 users can now type data directly into a cell that has a drop-down option instead of choosing from the drop-down values in the following locations:</p> <ul style="list-style-type: none"> • General Ledger > Master Chart of Accounts Maintenance • Application Payment Plan tab maintenance grid • Funds > Fund Associations tab • Funds > GL Override tab
1054865	Reports	FIMS now displays older, customized PDF graphical reports using the Windows default PDF viewer instead of the FIMS PDF viewer to resolve an issue for customers on Progress 11.
1079605	Grants and FIMS Upgrades	<p>An issue was resolved that caused slow performance during the extraction of Grant Payments as part of the DonorCentral extract and real time sync.</p> <p>Also, FIMS upgrade now removes leading spaces from a profile email address to resolve email verification issues.</p>
1084288	Crystal Reports	On Progress 11, when using Microsoft Excel or another external source while running a custom FIMS Crystal 13 Report, an error no longer occurs.

1088457	Grants	The Grant Payee Contact Email now pulls the correct email address when importing Grants from DonorCentral NXT or when creating them from Recurring Grants from Fund Distributions .
1094702 1094160	Grants	When importing Grants from a Microsoft Excel file using File Maintenance > Grants > Grant Import , the error, "You may not compile programs that update the database in this version," no longer occurs.
1094742 1110185	Gifts	The IRS 990 Donor Report displays results, such as top donors, as expected when the pledge accrual box is checked.
1095297	Gifts	<p>Importing gifts with File Maintenance > Gifts > Gift Import no longer imports a blank value into the Memorial/Honorarium field if the imported field was blank. This caused some reports to show an incorrect value.</p> <p>Now, if the Memorial/Honorarium field is blank, the import sets the value to "N" for "Normal" which is the default value.</p>  <p>The screenshot shows a web form titled 'Unposted Gifts'. It has tabs for 'Unposted Gifts', 'Gift History', and 'Promises'. Below the tabs are several sections: 'Gift Ledger', 'Soft Credits', 'Securities', and 'Processes'. A dropdown menu is open, showing 'Donix and Mrs. Rachel Aragon'. To the right, the 'Memorial/Honorarium' section has three radio buttons: 'Normal' (selected), 'In Honor', and 'Memorial'. There are also input fields for 'ID Code' and 'Name'.</p>
1098921	Gifts	The IRS 990 Donor Schedule Report now correctly states the filtered calculation for Aggregate Contributions when the Pledges included on accrual basis option is selected.
1113724	Crystal Reports	<p>An issue was resolved that caused the following error to display prior to exporting Crystal Fund Statements with outer joins on Progress 11:</p> <p><i>"Error occurred while accessing component property/method: Export. Failed to retrieve data from the database. Error code: 0x80020009 print-funds odbc/crystal/w-xpress.w (5890)"</i></p> <p>To ensure you don't encounter the error, upgrade to FIMS version 14.66, then go to Tools > System Utilities > Admin Utilities > SQL Tools < ODBC 92 Configuration when exporting Crystal Fund Statements on Progress 11.</p>